# etu.

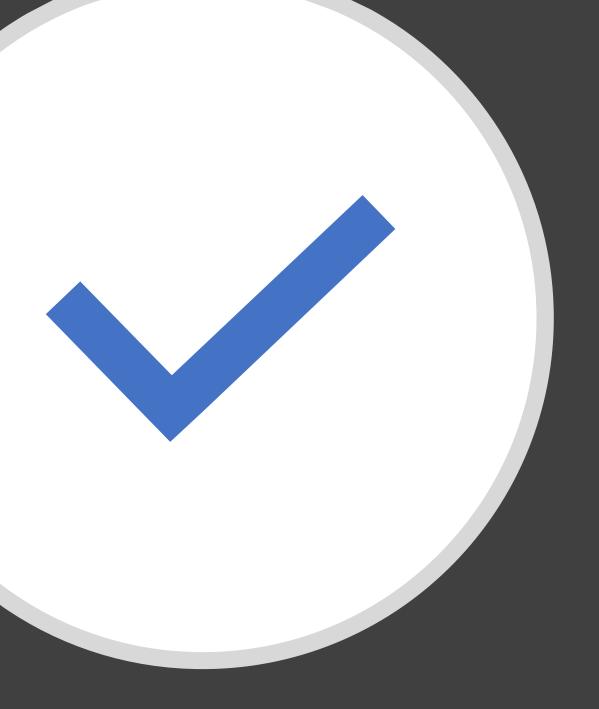
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## EWC: restructuring survey

Q1

Presentation of the results

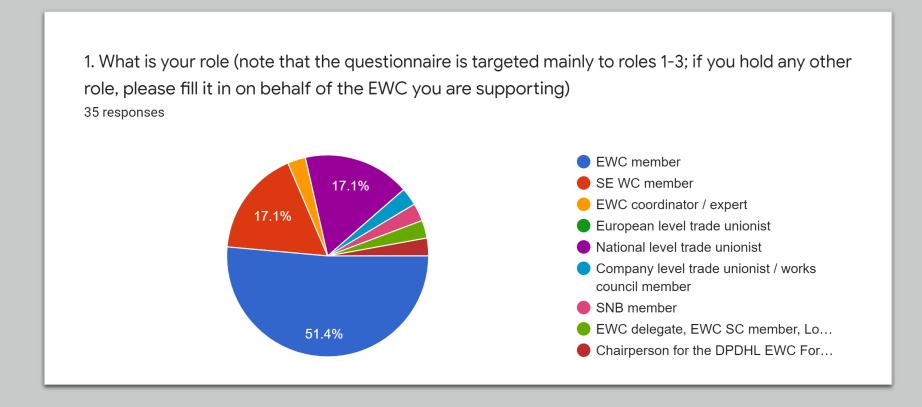
Cyprian Szyszka



# Current restructurings Part I.

# Distribution of respondents

- EWCs+SE WCs = 70%
- TUs supporting EWCs = 30%



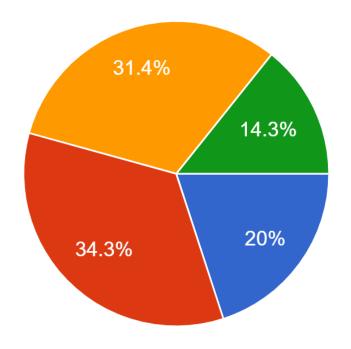
### Restructuring happening...



Last 3 years (18-20) Current year (2020) Next year (2021) 22.9% 31.4% 20% 8.6% 31.4% 77.1% 68.6% 37.1%

# Transnational / global restructurings

35 responses



• 'Transnationality' definition plays a role

Local (inside one country)
Transnational (2 countries or more)
Global (affecting the whole company, including EU sites)
Don't know

### Types of restructuring in play

Offshoring / outsourcing part of the business to the external company...

HR restructuring / redundancies, lay-offs, employee structure changes,...

Mergers + acquisitions / selling and joining of the whole companies or bi...

Digital transformation / technology driven restructuring

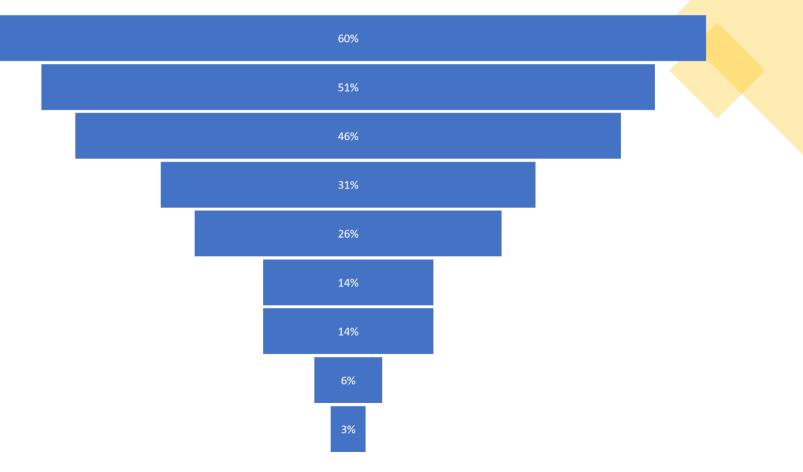
Relocation / production transfer inland within the same company

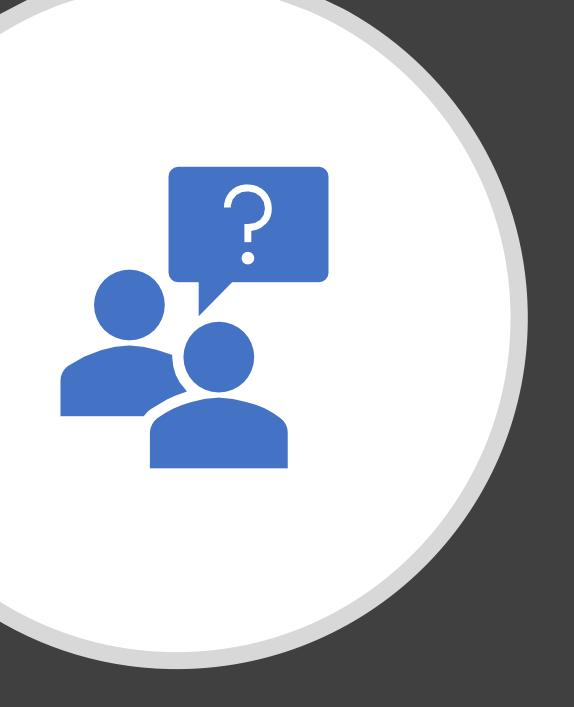
Site closures / production transfer abroad within the same company

Financial engineering / restructuring financial results, incl. controlled...

Green transformation / ecology driven restructuring

Spin-off / outsourcing part of the business to the external company in th...

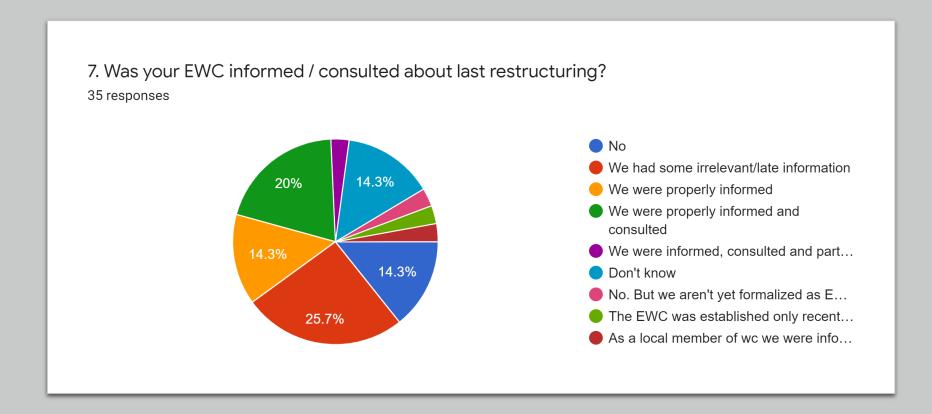




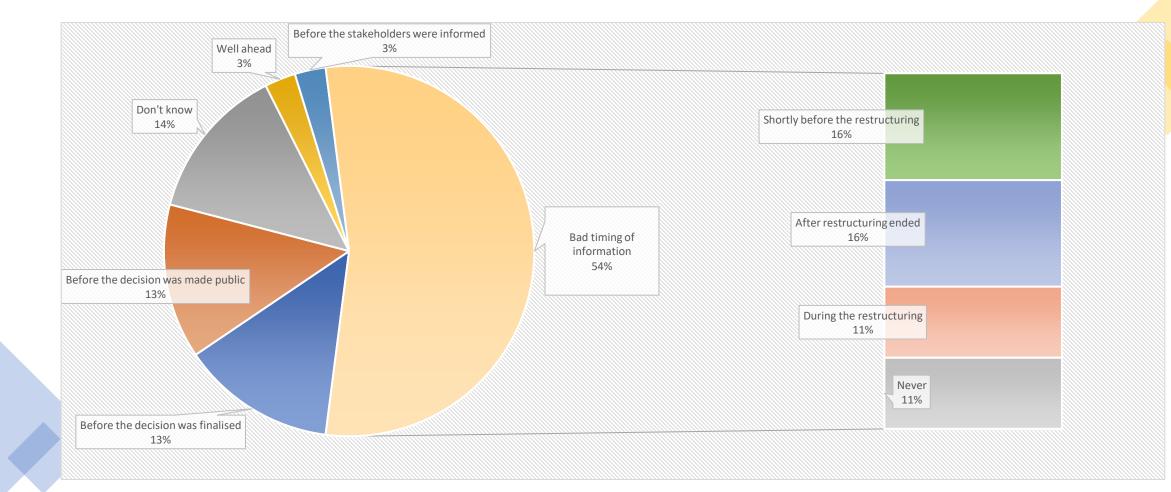
Information and consultation on restructurings Part II.

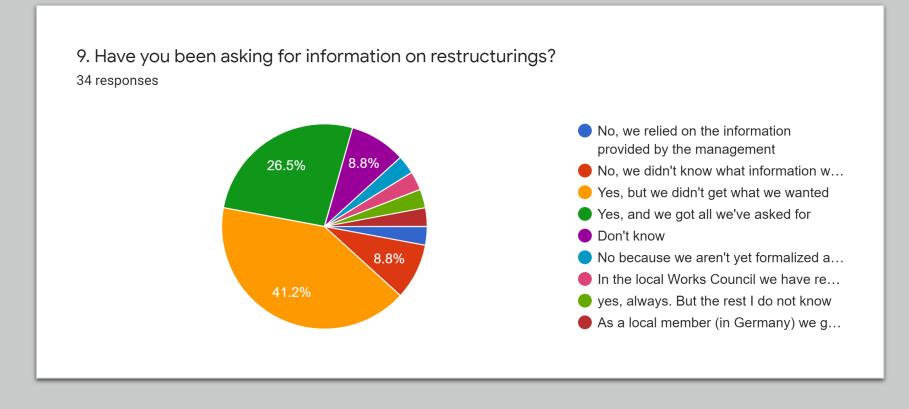
# Irrelevent & late information (!!!)

#### • 1 out of 5 properly informed and consulted



### 'Timely manner?' not with restructurings...



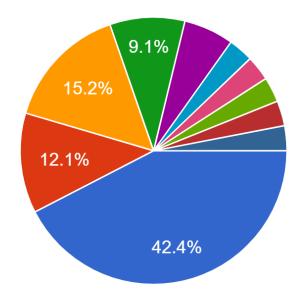


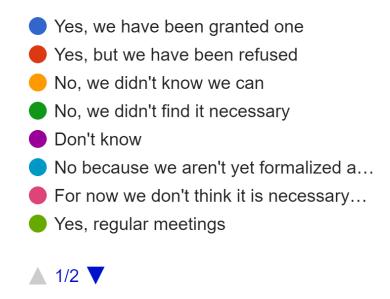
'We didn't get what we wanted'

• Only 1 out of 4 got the information they requested

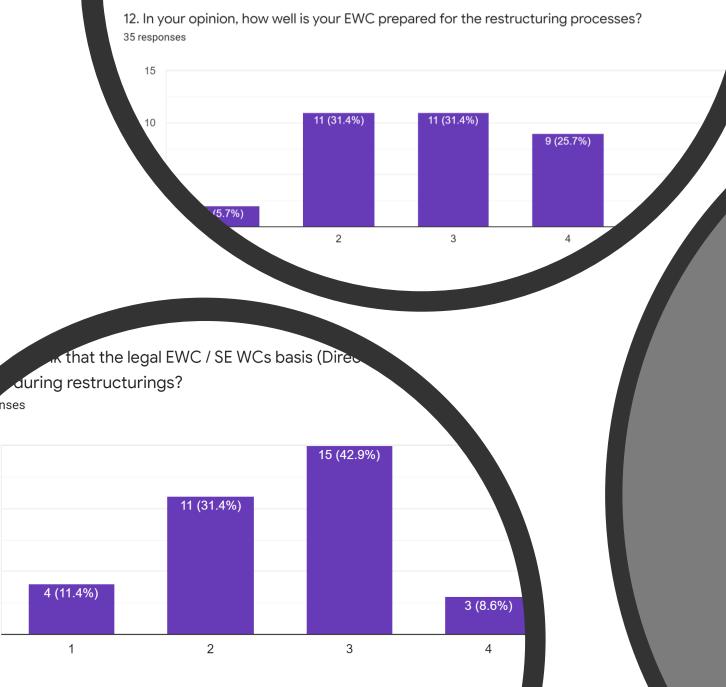
## Extraordinary meetings ... OK

10. Have you been requesting an extraordinary meeting related to restructuring? <sup>33 responses</sup>





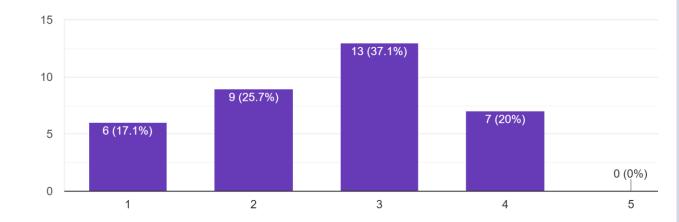
### Additional information / external support Part III.



## Moderately prepared, average legislative support

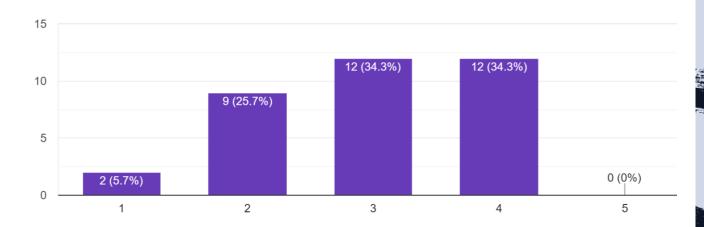
13. In your opinion, does your EWC have an effective early-warning system towards possible restructurings? 35 responses 15 14 (40%) 7 (20%) 7 (20%) 7 (20%) 2 3 -WC have an operational communication nernal and external partners) 10 (28.6%) 10 (28.6%) 8 (22.9%) 5 (14. 2 3 4 5

Communication networks are working, early-warning systems not so well 16. Can you rate the quality of consultation you usually have with your employer? <sup>35</sup> responses

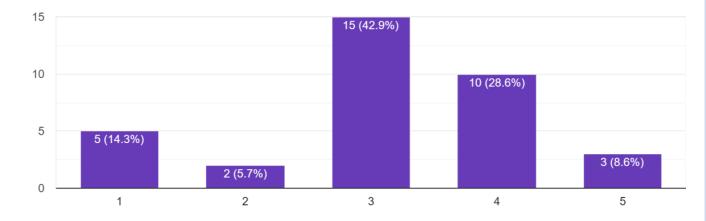


Information works slightly better than consultation, yet both moderately (or bad)

15. Can you rate the quality of information you usually get from your employer? 35 responses

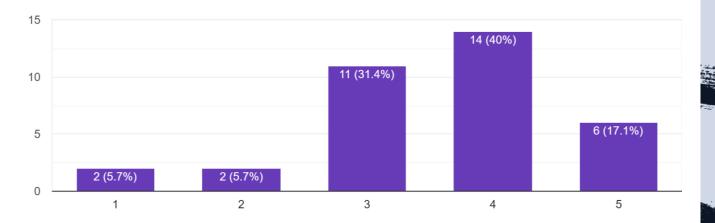


. Can you rate the quality of ETUF/ETUC support to your EWC? responses

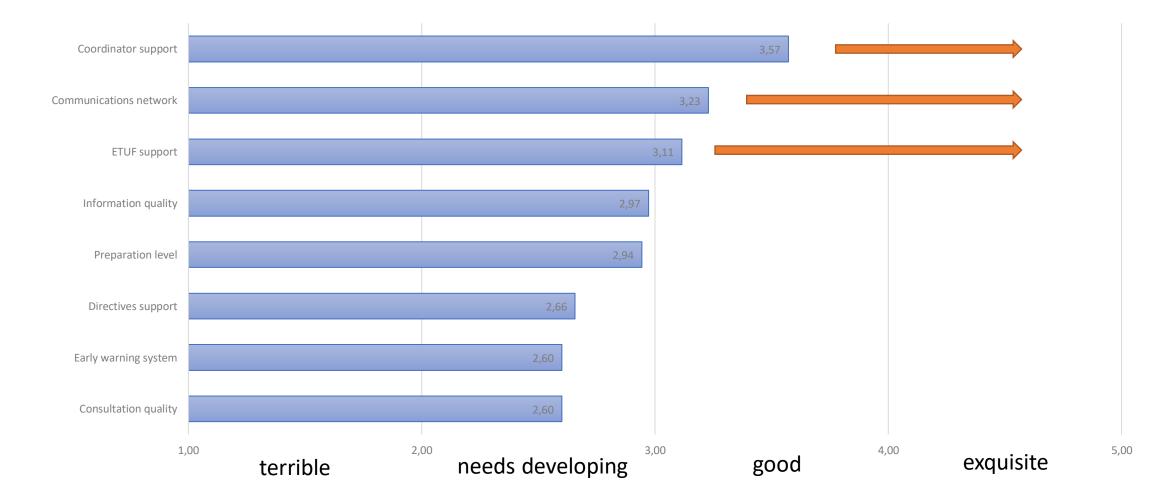


## Coordinators & ETUFs support valued

. Can you rate the quality of expert/coordinator support to your EWC? responses



### Assessment of the external support



## Thank you

Questions? Comments?